Department of Employee Trust Funds
Wisconsin Retirement System (WRS)
P.O. Box 7931
Madison, WI 53707-7931

REHIRED ANNUITANT ELECTION
Wis. Stat. § 40.26 (1)

PLEASE TYPE OR PRINT IN BLACK

Please refer to Chapter 15 of the WRS Employer Manual for instructions on completing this form.

Social Security Number

Employee Name *(Last, First, Middle)*	Sex ☐ Male ☐ Female	Birthdate *(MM/DD/CCYY)*

Address *(Street, City, State, Zip)*

Employer Name *(if State of Wisconsin, include department)*	Statement of Benefits Distrib. Code

ETF Employer ID No. 69-036-	Hire/Rehire Date *(MM/DD/CCYY)*	**FOR ETF ONLY** **Date WRS Participating Employment Begins (Mo/Day/Yr)**

Report Date *(To be completed by ETF)*

EMPLOYMENT CATEGORY

☐ 00 General Employee
☐ 01 Court Reporter
☐ 02 State Exec. Retirement Plan (Wis. Stat. § 20.923 (4), (8) or (9)
☐ 03 Protective Occupation Under Social Security
☐ 04 Protective Occupation Not Under Social Security
☐ 05 Supreme Court Justice
☐ 06 Legislator or State Constitutional Officer

☐ 07 Court of Appeals Judge
☐ 08 Circuit Judge
☐ 09 Elected Official or Appointed to Fill an Elected Office
☐ 10 Teacher
☐ 11 Executive Teacher
☐ 12 Educational Support Personnel

Employee Election

☐ I elect to participate in WRS as an active employee pursuant to Wis. Stat. § 40.26 (1). I certify I have remained terminated from all WRS participating employment beginning with my date of termination and ending on the <u>latest</u> of the following dates:
- the day after the annuity effective date, or
- the 31st day after the termination date, or
- the 31st day after ETF receives the benefit application.

I understand my WRS annuity will be terminated and WRS coverage will begin effective on the first of the month after ETF receives this election. I understand this election can be revoked only if ETF receives my written request to withdraw this election no later than the day prior to the day WRS coverage would resume. I will be eligible to reapply for a retirement annuity only when I terminate all covered WRS employment.

☐ I do <u>not</u> elect to participate in WRS as an active employee pursuant to Wis. Stat. § 40.26 (1). I certify I have remained terminated from all WRS participating employment beginning with my date of termination and ending on the <u>latest</u> of the following dates:
- the day after the annuity effective date, or
- the 31st day after the termination date, or
- the 31st day after ETF receives the benefit application.

I understand I may elect active WRS coverage at any future time, as long as I meet the eligibility standards for participation, by filing a new copy of this form.

EMPLOYEE MUST SIGN HERE ➔	Signature of Employee *(in ink)*	Date

AGENT MUST SIGN HERE	I hereby certify the named is an employee of this participating employer who meets the eligibility standards for participation in the Wisconsin Retirement System as defined in Wis. Stat. § 40.22, and is an "employee" as defined in Wis. Stat. § 40.26 at this time. I understand that Wis. Stat. § 943.395 provides criminal penalties for knowingly making false or fraudulent claims on this form and hereby certify that, to the best of my knowledge and belief, the above information is true and correct. I certify that I am responsible for reporting coverage information to the Wisconsin Retirement System.	
	Signature and Title of Agent	Date

ET-2319 (REV 03/2003)

Ply 1 – ETF Copy   Ply 3 – Employer Copy
Ply 2 – Benefit Copy   Ply 4 – Employee Copy

Rehired Annuitant – Effect On Benefits and WRS Participant

Rehired annuitants may or may not elect to participate in the WRS when they return to work for a WRS employer and meet the eligibility criteria in Wis. Stat. § 40.22. If the employee does not elect to participate in the WRS, the employee continues with the life or health insurance coverage they have as an annuitant. If the employee elects to participate in the WRS, their annuity is canceled effective the first of the month after ETF receives the election form. The annuitant will not receive a check dated the first of the second or subsequent months following filing of the election.

	Event	Date
EXAMPLE:	ETF receives election form	8/25/2002
	Annuity cancelled and the date of the last payment the annuitant will receive	9/1/2002
	A payment will not be issued to the annuitant dated	10/1/2002 or later months, until annuitant again retires and applies for a benefit.

Disability annuitants who have reached their normal retirement age are eligible to elect to participate in the WRS when they meet the eligibility criteria in Wis. Stat. § 40.22.

Insurance Coverage

If the employee elects to participate in WRS, he or she must be offered all ETF-administered insurance the employer offers. **The applications should be attached and returned to ETF with this form.**

Employee not insured as an annuitant:

The employer must receive the application within 30 days following WRS participation begin date. The insurance becomes effective the first of the month following receipt of the application by the employer. This applies to all ETF-administered insurance the employer offers.

Employee insured as an annuitant:

Life Insurance:

An insured annuitant who is returning to active WRS coverage with an employer that offers the Wisconsin Public Employers Program may choose to keep the life insurance coverage he or she had as an annuitant or may enroll for the coverage offered by the employer. If annuitant coverage is selected, employees who are under age 65 MUST contact ETF at 877-533-5020 or 266-3285 (local Madison) to arrange for continuation of premium payments BEFORE annuitant coverage lapses. If coverage as an active employee is selected, the employee must apply within 30 days of beginning active WRS participation. Active coverage will begin the day after annuitant coverage lapses.

Health Insurance:

As premiums paid through the annuity are deducted two months in advance, insurance will be paid for two months beyond the annuity end date. Premiums paid through the sick leave account will also be paid for two months beyond the annuity end date.

EXAMPLE:	Final Annuity Payment Received	9/1/2002
	Last Payment Pays For Premiums Through	10/31/2002
	Active Insurance Coverage Begins	11/1/2002

If the annuitant has health insurance coverage administered through this Department, the annuitant coverage will terminate and he/she must enroll as an active employee if he/she wishes to maintain health insurance through this Department. Care must be taken to ensure that the appropriate coverage is in effect on the proper date. As a result, the employee should contact ETF (and Social Security, if Medicare is providing coverage) in order to provide for continuous, but not overlapping coverage.

Accumulated Sick Leave Credit Account For State Employees

The accrued sick leave credit balances remain at ETF until the participant retires again. The participant will accrue sick leave as an active employee and when retiring again the sick leave hours earned will be converted to credits and added to the existing balance to pay health insurance premiums as an annuitant.

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